



## 2019 Special Education Solutions Members' Pre-Conference April 11, 2019 // Walk on Your Wild Side

### PRE-CONFERENCE

11:15 am-12:00 pm

#### LUNCH

*Feed the Beast – BBQ Buffet available (11:15 am -12:30 pm)*

12:00 pm-1:30 pm

#### Welcome/Introductions

*Dr. Ehrikka Hodge, TASB Special Education Solutions*

#### Welcome to the Jungle - Getting to Know You, Part I

*Dr. Ehrikka Hodge, TASB Special Education Solutions*

#### Navigate the Jungle with Care – Let's Talk about Audits

*Angela Foote, Texas Education Agency*

1:30 pm-1:45 pm

#### BREAK

*Snack and refreshments available*

1:45-3:45 pm

#### Eyes Wide Open - Danger Ahead - "Speed" Training & Scavenger Hunt

*TASB Special Education Solutions Staff*

3:45 pm-4:00 pm

#### Closing Remarks

*Dr. Karlyn Keller, TASB Special Education Solutions*

We love your **feedback**. Options:

- Electronic Option – Get an extra chance to win a prize for the drawing by completing online.
  - <https://tinyurl.com/SMART2019Pre>
- Paper – Ask a TASB staff member for a hard copy evaluation.

*The pre-conference is four (4) Continuing Professional Education (CPE) credits.  
Please collect the certificate at the registration desk.*

#### **Wi-Fi** Connection Instructions – Access Code is **SPED2019**

- Connect to the wireless network, "**Marriott\_CONFERENCE.**"
- Select *Connect with an access code* from the web browser.  
*If this does not work, type **login.globalsuite.net**.*
- Accept the terms of service.

**Need help?** Call Guest-Tek @ 1.877.755.0550

*Door prizes will be given throughout the conference time. Once a number has been drawn, it will be removed. Attendee must be present in conference room to win.*

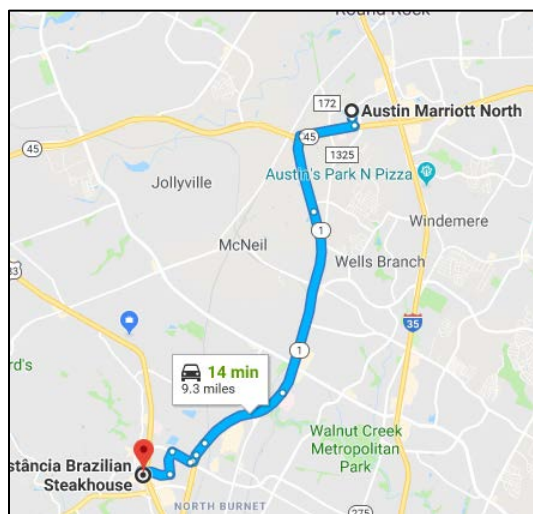


We look forward to seeing you tonight  
TASB SPECIAL EDUCATION SOLUTIONS  
WELCOME DINNER

6:30 pm // Estância Brazilian Steakhouse (@ The Arboretum)  
10000 Research Blvd, Austin, TX 78759

1. From Austin Marriott North, start out going **east** toward La Frontera Blvd. (0.01 miles)
2. Take the 1st **right** onto La Frontera Blvd. (0.24 miles)
3. Turn **right** onto W Louis Henna Blvd. (0.55 miles)
4. W Louis Henna Blvd becomes State Highway 45. (0.48 miles)
5. **Merge** onto Mopac Expy/TX-1 Loop S. (6.68 miles)
6. Take the exit toward **US-183 N/Capital of Tx Hwy**. (0.21 miles)
7. **Merge** onto N Mo Pac Expy. (0.13 miles)
8. Take the 1st **right** onto N Capital of Texas Hwy/TX-360. (0.57 miles)
9. Turn **right** onto Research Blvd. (0.22 miles)
10. Make a **U-turn** onto Research Blvd. (0.23 miles)
11. **Estância Brazilian Steakhouse**, 10000 RESEARCH BLVD is on the **right**. It is in the shopping center across from Barnes & Noble.
12. Restaurant phone number is [\(512\) 345-5600](tel:5123455600) if you need additional directions.

Google map may be accessed at <https://goo.gl/maps/dqbPsTKbVdB2>.



\*Guest must preregister to attend.



## 2019 Special Education Solutions Members' Conference April 12, 2019 // Walk on Your Wild Side

### CONFERENCE

- 8:00 am-9:00 am**     **Registration, Hotel Foyer (outside of ballroom)**  
*Breakfast – On Your Own*
- 9:00 am-9:30 am**     **Welcome to the Jungle - Getting to Know You, Part II**  
**Wildly Famous Folks – Service Recognition**  
*Dr. Ehrikka Hodge, TASB Special Education Solutions*  
*Laurie Woodel, TASB Special Education Solutions*
- 9:30 am-9:45 am**     **Go WILD over Guidelines! - Operational Guidelines for Your SHARS Program**  
*Dr. Karlyn Keller, TASB Special Education Solutions*
- 9:45 am-10:15 am**     **New Discoveries – A Look at Teletherapy**  
*Kristin Martinez, Presence Learning, Presenter*  
*Dr. Karlyn Keller, TASB Special Education Solutions, Facilitator*
- 10:15 am-10:30 am**     **A Stop at the Watering Hole - BREAK**  
*Snack and refreshments available*
- 10:30 am-11:25 am**     **Carefully We Navigate the Wild - School Health and Related Services Updates**  
*Dario Avila, Health and Human Services*  
*Angela Foote, Texas Education Agency*
- 11:25 am-11:45 am**     **Staying Informed While In The Jungle - Trauma Informed Care**  
*Jeannette Stintzi, AIM Consulting LLC*  
*Bea Fallis, AIM Consulting LLC*
- 11:45 am-12:15 pm**     **Nourishment Along the Way - LUNCH**  
*(11:45 am-12:00 pm; line & networking)*  
*Healthy Choices Buffet available (11:45 am -12:45 pm)*
- 12:15 am-1:00 pm**     **Keynote - Learning to F.L.Y. - Learning how to be fearless, loyal, yearners- those who yearn to make a difference**  
*Michelle Soriano, Education Service Center at Region 4*

**COMPLIMENTARY  
AFTERNOON  
REFRESHER**

**Chair Massages  
(11:45-1:45)**





- 1:00 pm-1:30 pm**    **Do You Know What's Around You – A Nationwide Look at SHARS - Panel**  
*Pam Katz, CompuClaim, Panelist*  
*Stefanie Chatelain, Edgewood ISD, Panelist*  
*Dr. Ehrikka Hodge, TASB Special Education Solutions, Facilitator*
- 1:30 pm-2:00 pm**    **Slowly We Turn, Step by Step We Get There - Taking Down the 3 Ps – Participant List, Parental Consent and Prescriptions**  
*Laurie Woodel, TASB Special Education Solutions*  
*Tricia Gray, SHARS Coordinator*
- 2:00 pm -2:15 pm**    **An Oasis in the Jungle - BREAK**  
*Snack and refreshments available*
- 2:15 pm-2:45 pm**    **Don't Walk Alone – Getting your Administration on Your Side**  
*Dr. Ehrikka Hodge, TASB Special Education Solutions*  
*Denise Carter, Director of Special Education*
- 2:45 pm-3:15 pm**    **Safer Together - Closing Remarks & Wrap Up**  
*Dr. Karlyn Keller, TASB Special Education Solutions*

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## VENDOR

**SPEDTex** - The Special Education Information Center (SPEDTex) works collaboratively with stakeholders to provide resources and facilitate collaboration that supports the development and delivery of services to children with disabilities in the state. <http://www.spedtex.org>.

## SPEAKER BIOS

**Dario Avila**, Health and Human Services (HHSC) – Mr. Avila has been the HHSC Rate Analysis, Acute Care Cost Reporting Team Lead since 2013. He is currently serving on the National Alliance for Medicaid in Education (NAME) Board of Directors as President-Elect of the organization. EMAIL: [Dario.Avila@hhsc.state.tx.us](mailto:Dario.Avila@hhsc.state.tx.us)

**Denise Carter, Special Education Director** – Mrs. Carter has over twenty years of experience working in schools. She has been both a General and Special Education Teacher, Elementary Principal, and for the past ten years a Director of Special Education. She earned a Bachelor's in Education from Southwest Texas State University and a Master's in Educational Administration from the University of Texas at Austin. Mrs. Carter is eager to begin her career at TASB to use her various experiences and relationship building skills to support member districts across the state. EMAIL: [denise.carter@tasb.org](mailto:denise.carter@tasb.org)

**Stefanie Chatelain, Edgewood ISD** - Ms. Chatelain holds a Master of Business Administration and has worked at and in partnership with school districts, education-based entities and consulting firms over the last 16 years. Prior to working at Edgewood ISD, she was previously the Assistant Director of Medicaid Services with the Texas Association of School Boards (TASB) and an Assistant Director of Special Revenue at Northside ISD, the 4th largest district in Texas. Some of her prior duties have included working on the TAKS ALT and M assessments with Pearson Education, coordinating national school-based grant programs for Leapfrog, auditing of the state of Arizona's school-based Medicaid programs as well as implementing IEP and Medicaid software solutions in Texas, Nevada and California. EMAIL: [Stefanie.Chatelain@eisd.net](mailto:Stefanie.Chatelain@eisd.net)

**Bea Fallis, AIM Consulting LLC** – Ms. Fallis has worked in public schools (traditional and open-enrollment charter) as a special education teacher, facilitator and special education administrator. She has assisted with developing and maintaining programs for special education and Section 504 students in a variety of school settings. She has worked with multiple schools to improve outcomes for special populations as well as meet compliance with state and federal guidelines by conducting thorough program reviews. Currently, she is the Special Education Director at AIM for Texas and Nevada, monitoring compliance, reporting performance standards, overseeing all related services, and improving student outcomes for multiple schools in the state of Texas and Nevada. EMAIL: [bea@aimllcconsulting.com](mailto:bea@aimllcconsulting.com)

**Angela Foote, Texas Education Agency** - School Health and Related Services (SHARS) is a Medicaid reimbursement program available to school districts and charters. It has the potential to significantly impact revenue. Our speaker today, Angela Foote, is the SHARS Auditor at the Texas Education Agency. With a major in elementary and special education, she earned a bachelor's degree at Bowling Green State University in Ohio. After relocated to Texas, she attended the University of Houston- Clear Lake. There she earned a master's in education administration and Language/ Learning Disabilities.

Angela's career began as a teacher before she spent 22 years as a special education supervisor in a Texas school district. Her administrative duties included monitoring PEIMS compliance, training community stakeholders and district staff, implementing the special education software (IEPPlus), and supporting SHARS participation. In 2011, her TEA career began with the School Improvement Department where she led district program audits focused on ESL, CTE, special education, and student performance.

With expertise in special education and the SHARS program, Angela Foote provides us with an excellent opportunity to become more familiar with Medicaid expectations for LEAs. EMAIL: [Angela.Foote@tea.texas.gov](mailto:Angela.Foote@tea.texas.gov)

**Tricia Gray, SHARS Coordinator** – Ms. Gray worked for Katy ISD for 15 years where she served in a variety of roles including campus support, PEIMS, and finance. Most recently she led the SHARS department where she excelled at building relationships while tackling rapid district growth. Tricia enjoys creative problem solving which allowed the district to maximize SHARS and MAC reimbursements. As a proud Longhorn she is thrilled to relocate to Austin and join the TASB team for her next wild adventure. EMAIL: [tricia.gray@tasb.org](mailto:tricia.gray@tasb.org)



**Dr. Ehrikka Hodge, TASB Special Education Solutions** – Dr. Hodge is a member of the TASB Special Education Solutions team. Prior to joining TASB she served in education for 22 years. She has been a special education teacher, campus principal, district supervisor, and Director of Special Education. She has knowledge of special education laws and extensive experience working with compliance reports for special education. In addition, she enjoys helping administrators develop budgets and manage state and federal grants. Her experience working at all grade levels and in various sizes of districts has led her to be a successful mentor for new district-level supervisors in special education. EMAIL: [ehrikka.hodge@tasb.org](mailto:ehrikka.hodge@tasb.org)

**Pam Katz, CompuClaim** – Ms. Katz is a dynamic and enthusiastic professional bringing proven experience in developing on going strategic business relationships and identifying new business opportunities in the K-12 school-based Medicaid market including colleges and universities, school-based health centers, Department of Health and Mental Health and Developmentally Disabled programs. By developing on going strategic business relationships and identifying new business opportunities she has been instrumental in growing company business opportunities to include current solutions and introducing new product development.

A strong leader with extensive experience in policy development and program implementation. Pam brings over 20 years of extensive knowledge of Medicaid, policies and regulations, along with program compliance, quality assurance, customer satisfaction initiatives, and has a strong commitment to creating positive and meaningful changes in the healthcare industry that serve our communities. EMAIL: [pkatz@compuclaim.com](mailto:pkatz@compuclaim.com)

**Dr. Karlyn Keller, TASB Special Education Solutions** - Dr. Keller service to education has spanned 25+ years, serving as Assistant Superintendent, Director of Special Education, School Counselor, Diagnostician and classroom teacher. With an emphasis on outcome-based solutions, her focus is on building capacity with stakeholders and program efficiencies. Her knowledge of academics, special programs, school finance, grants, and program management allow her to provide support at both a macro level, with the ability to manage systems, as well as the micro level, with the ability to manage the day-to-day needs of any program. Karlyn is the Division Director for the Special Education Solutions team. EMAIL: [karlyn.keller@tasb.org](mailto:karlyn.keller@tasb.org)

**Kristin Martinez, PresenceLearning** – Ms. Martinez received her M.A. from the University of Colorado at Boulder and has been a speech-language pathologist for 19 years. Kristin served students in her local school district and in private practice for 13 years before starting as a teletherapist in 2013. Kristin currently serves as the Head of Clinical Standards and Outreach for PresenceLearning. EMAIL: [kristin.martinez@presencelearning.com](mailto:kristin.martinez@presencelearning.com)

**Michelle Soriano, Education Service Center at Region 4** - Taking a walk on the wild side is exactly what Michelle Soriano, Education Specialist for the Education Service Center at Region 4 lives by. With a passion for music, and a love for learning, Michelle often spins information into hip songs that create excitement for all! Whether it is dancing on stage, quacking like a duck, or laughing without end, you are sure to leave feeling motivated and eager to make a difference! EMAIL: [michelle.soriano@esc4.net](mailto:michelle.soriano@esc4.net)

**Jeannette Stintzi, AIM Consulting LLC** – Ms. Stintzi is a registered nurse and native San Antonian. She completed her nursing education at UT Health in San Antonio, Texas. She has worked as a bedside nurse in a transplant and cardiothoracic surgery intensive care unit, infusion nurse in an infectious disease clinic, and most recently as the Director of Nursing at AIM for Texas and Nevada. She has assisted with developing a Wellness and Preventative Services department to include connecting schools with resources such as free eye exams for uninsured children, ensuring schools meet compliance with state guidelines by conducting mandated student screenings, and spreading awareness about trauma informed care. EMAIL: [jeannette@aimllcconsulting.com](mailto:jeannette@aimllcconsulting.com)

**Laurie Woodel, TASB Special Education Solutions** - Ms. Woodel has been a full-time TASB employee for 21 years, 18 of those years working directly with the SHARS program. Ms. Woodel holds a bachelor's degree in Finance from Louisiana State University and has extensive expertise in program policy, SHARS program analysis, cost reporting, and training throughout the state at both large and small districts. Ms. Woodel's proficiency in building and maintaining ongoing relationships emphasizes positive user experiences at all levels with a continuum of staff. EMAIL: [laurie.woodel@tasb.org](mailto:laurie.woodel@tasb.org)