Social Media Guidelines for School Board Members

Published online in TASB School Law eSource

Social media can be a positive tool for fostering community engagement with the school district. Board members, however, need to operate within appropriate guidelines when they are communicating about school district business in any medium. The following are suggested guidelines for board members using social media in their role as public officials.

In using social media to communicate about school district business, a school board member should:

1. Clarify that you are communicating as an individual member of the board, and not an official district spokesperson.

Like all citizens, individual board members may voice their opinions about matters of public concern, whether that occurs in a formal letter to the editor or an informal social media post. The federal Fifth Circuit Court of Appeals with jurisdiction over Texas emphasizes that “[t]he role that elected officials play in our society makes it all the more imperative that they be allowed freely to express themselves on matters of current public importance.” Rangra v. Brown, 566 F.3d 515, 524 (5th Cir.), dismissed en banc, 584 F.3d 206 (5th Cir. 2009).

In fact, “The First Amendment’s protection of elected officials’ speech is full, robust, and analogous to that afforded citizens in general.” Rangra v. Brown, 566 F.3d at 518. However, because the board acts only as “a body corporate,” many school boards have a board operating procedure that appoints the board president as a spokesperson. Other board members are free to speak publicly about school matters but should clarify that their statements reflect their own views, not necessarily the official position of the board.

Moreover, while it’s true that board members have the right to speak out on matters of public concern as individual citizens, “free speech” is not always free of consequences. Board members’ comments about events in the news, events in other school districts, and, in particular, events in their own school district are likely to be seen as evidence of the board’s way of thinking. If an issue becomes controversial or the subject of litigation, an off-the-cuff remark might be produced as evidence that the board holds a viewpoint that is biased, discriminatory, or otherwise in conflict with law or policy. A board member may land in the lonely position of having the rest of the board distance itself from the members’ comments. Just because a board member has a legal right to say something online doesn’t mean it would be a good idea.
2. **Avoid deliberating school district business with a quorum of the board.**

The requirements of the Texas Open Meetings Act (OMA) are triggered when a board conducts a *meeting*. A *meeting* includes “a deliberation between a quorum of a governmental body, or between a quorum of a governmental body and another person, during which public business or public policy over which the governmental body has supervision or control is discussed or considered or during which the governmental body takes formal action.” Tex. Gov’t Code § 551.001(4)(A). A *deliberation* includes both verbal and written exchanges, and a public official may not engage in a series of communications outside of a meeting with the knowledge that a deliberation involving a quorum would occur. Tex. Gov’t Code §§ 551.001(2), .143. Thus, board members should not use online communications as a vehicle for communicating with each other outside of meetings. In addition to the risk of violating the OMA, such communications undermine good working relationships and the purpose of open meetings. Outside of a properly called meeting, the only legal method for board members to communicate with each other as a quorum about school business is to create an official online message board in accordance with Texas Government Code section 551.006. This OMA exception for an online message board does not extend to social media platforms such as Twitter or Facebook.

3. **Direct complaints or concerns presented online to the appropriate administrator.**

When a community member with a concern approaches a board member, even online, the board member should direct the community member to an appropriate administrator. As previously noted, no single board member may act alone to commit the entire board. Tex. Educ. Code § 11.051(a-1). In most situations, a community member’s concern should be handled by an appropriate administrator, not the board or an individual board member. This preserves the chain of command in the school district and keeps the board from having to hear every complaint. See TASB Policy BBE(LOCAL). Furthermore, a board member who conducts a detailed, independent review of evidence related to a board proceeding, such as a grievance or personnel hearing, may need to abstain when the issue reaches the board due to an inability to serve as a neutral decision maker.

4. **Avoid posting content indicating that you have already formed an opinion before a due process hearing.**

As stated, public officials have a free speech right to share opinions about matters of concern. When the school board is acting as a policymaking body, much of what the board considers are matters of public concern. In some instances, however, board members act in the role of a judge or tribunal by hearing appeals of contested cases. Examples include grievances, employee contract appeals, and other contested matters, many of which require due process of law. The concept of *due process* calls for the board to serve as an impartial decision maker, which means board members should come to the hearing with an open mind.

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Social media posts by a board member expressing an opinion on pending matters may be considered evidence of bias or prejudgment on the issue. This evidence of bias may be used to exclude the individual board member or call into question the validity of board action. See, e.g., Valley v. Rapides Par. Sch. Bd., 118 F.3d 1047 (5th Cir. 1997) (overturning a superintendent’s termination when the record showed that four members of a nine-member school board had made public statements indicating bias against the superintendent).

Board members should be particularly cautious about responding to or posting any information about individual employee performance. Employment hearings are among the most common ways a school board is asked to sit as a neutral decision-making body. Posts and comments by individual board members about employee performance could jeopardize the ability of the board to sit as a neutral tribunal offering an employee due process in the event of an action against the employee.

5. **Post only content that the district has already released to the public.**

A person commits an offense if the person distributes information considered confidential by law. Tex. Gov’t Code § 552.352. See also Tex. Att’y Gen. ORD-495 (1988) (certified agendas and recordings of closed sessions are confidential by law); Office of the Tex. Att’y Gen., Public Information Act Handbook, 69. In addition, a board member owes a common law fiduciary duty to act primarily in the interest of the district, including protecting its confidential information. Someone harmed by a disclosure could sue a board member for invasion of privacy if the member publicizes information about the person’s private life in a way that is highly offensive without a legitimate public concern. In light of the sensitivity of many school district matters and the risk of inadvertent disclosure of confidential material, a trustee should limit the use of social media to sharing content already released to the public by the school district.

In addition, the OMA does not provide for criminal sanctions if a person present in a closed meeting reveals the substance of closed meeting deliberations. Tex. Att’y Gen. Op. No. JM-1071 (1989). However, a board member who reveals closed meeting deliberations is breaching an obligation to the rest of the board. Revealing deliberations undermines the purpose of conducting closed sessions and may violate the board’s own code of ethics. See TASB Policy BBF(LOCAL). In addition, a board member owes a common law fiduciary duty to act primarily in the interest of the district, including protecting its confidential information and competitive advantages. Perhaps worse, if a board member intentionally uses confidential information obtained by means of public office for personal gain, the member may be subject to allegations of misuse of official information, which is a crime. Tex. Penal Code § 39.06. Considering how carefully closed meeting records are guarded, board members should avoid creating or sharing separate records of closed meeting proceedings, such as handwritten or electronic notes. An official record of a
closed meeting is available for public inspection and copying only under a court order. Tex. Gov’t Code § 551.104(c); Tex. Att’y Gen. Op. No. JM-0995 (1988); Tex. Att’y Gen. ORD-330 (1982). A person who knowingly discloses an official record of a closed meeting to a member of the public, without lawful authority, commits a Class B misdemeanor. Tex. Gov’t Code § 551.146. Members are well-advised to consult an attorney before revealing any closed session information that has not already been made public.

6. When attempting to restate what happened at a previous board meeting, clarify that the posting is not an official record of the board meeting and share information only from the open portions of the meeting.

Nothing in law or policy prohibits a board member from publicly describing the discussion or action that took place during the open portions of a previous board meeting. Remember, however, that the board member code of ethics provides that each board member will respect the majority decision as the decision of the board. See TASB Policy BBF(LOCAL). Furthermore, an individual member’s notes do not carry the weight of an official summary of board discussion or action. Only final board-adopted minutes are the official record of a school board meeting. See Tex. Gov’t Code § 551.021(a)-(b) (requiring meeting minutes and minutes content). See TASB Policy BE(LOCAL). See also, e.g., Gallien v. Goose Creek Consol. Indep. Sch. Dist., Tex. Comm’r of Educ. Decision No. 036-R1-0308 (May 2, 2008) (refusing to consider informal summary of board meeting as evidence that board voted to nonrenew an employment contract when official minutes indicated the vote was merely to propose nonrenewal).

As a practical matter, posting personal meeting notes or summaries online about open meeting discussions may create additional documentation that can lead to unforeseeable or unintended consequences, such as contradictory, inconsistent, or confusing information. A better practice is to point readers to the district’s official website or officially posted minutes and recordings online, if they are posted online, or refer readers to contact the district’s administration to request official minutes and recordings.

7. To avoid an allegation of defamation, avoid posting information that has not been verified and made public by the district; and never post anonymously about school business or repeat rumors.

Even a well-meaning board member who stumbles across and repeats false information about another person can be subject to a defamation claim. Depending on the matter at hand, conducting school board matters on social media may breach confidentiality, violate individuals’ privacy rights, or expose the board member to personal liability for defamation. Some statutes or duties may limit what a member of the governmental body may say publicly. School board members do not have immunity or free speech protection for words that breach a duty of confidentiality or defame another person.
If a board member repeats a false rumor, or even a “half-truth” online, the board member’s repetition of the unverified information can constitute defamation if the statement tends to harm another person, for instance, by damaging the person’s reputation. Defamation is defined by the common law as a false statement about another person that is shared with a third party without a legal excuse and that damages the other person’s reputation or exposes the person to public hatred, contempt, ridicule, or financial injury. *Fiber Sys. Int’l., Inc. v. Roehrs*, 470 F.3d 1150 (5th Cir. 2006); *Einhorn v. LaChance*, 823 S.W.2d 405 (Tex. App.—Houston [1st Dist.] 1992).

Defamation in written form, including online posts, is referred to as libel. *Robertson v. Southwestern Bell Yellow Pages, Inc.*, 190 S.W.3d 899 (Tex. App.—Dallas 2006). A person may bring a cause of action for libel under Texas Civil Practice and Remedies Code chapter 73. In addition, someone harmed by a disclosure could sue a board member for invasion of privacy if the member publicizes information about the complainant’s private life in a way that is highly offensive without a legitimate public concern.

8. **Immediately report suspected illegal activities and harassing or defamatory communications that involve school officials, staff, students, or district business to the superintendent.**

If a person posts something that is potentially offensive, harassing, or defamatory on a board member’s official district (rather than personal or campaign) account, the board member will not be held responsible for the inappropriate post unless the board member personally publishes or repeats the content (by “sharing” or “retweeting,” for example). Federal law provides districts and district officials some protection from liability for such behavior by third party users. See, e.g., 17 U.S.C. § 512 (Digital Millennium Copyright Act, protecting service providers from liability for copyright infringement by users); 47 U.S.C. § 230 (Communications Decency Act of 1996, protecting service providers or users from being treated as a speaker or publisher of information provided by another information content provider). These federal protections are in addition to state law immunities that protect school officials and districts from claims like defamation by third parties. Tex. Civ. Prac. & Rem. Code § 101.051. As long as school officials act in good faith and in accordance with appropriate policies, they will have immunity from claims that third-party content posted on their site was harmful.

More nefarious activities online, such as spoofing, pharming, and catfishing, should be reported to the district and, as necessary, to law enforcement. **Spoofing** describes impersonating another person online without consent, including making an email appear to come from someone who is not the actual sender. **Phishing or spear-phishing** generally refers to the use of deceptive communications by individuals attempting to gain personal or confidential information from the recipient. Redirecting a website’s traffic to another fake website in order to collect personal information is called **pharming.** And **catfishing** is used to describe the act of luring someone into a false
relationship by using a fake online persona. All such activities can be used for the purpose of online harassment and online impersonation, which are activities considered illegal in Texas if they are done for the purpose of harming, defrauding, or intimidating another person. Tex. Penal Code §§ 33.07(a)-(c), 42.07.

A board member who has offensive, harassing, or defamatory content about the school district, school personnel, or a district student posted to the member's account should print the screen to preserve documentation of the matter, then work with the district and school attorneys to remove the content in compliance with applicable law for the particular type of account.

9. **Clarify the purpose of your social media accounts and be consistent in separating personal, candidate, and officeholder content online.**

For years now, board members have been using their personal websites, blogs, and social media platforms to promote their positions on policy, inform the electorate, and communicate accomplishments while in office. Courts are gradually growing more sophisticated in their analysis of the free speech and public information standards that should apply to each type of account. So far, courts appear to categorize the social media accounts used by public officials into three types: purely personal accounts; campaign accounts; and official officeholder accounts. The courts look on a case-by-case basis at how an individual uses a social media account to determine the nature of the account.

The Texas attorney general has indicated in informal rulings regarding information requested under the Texas Public Information Act (PIA) that he does not consider a social media account to be public information if:

- The account is a personal account maintained in the official’s private capacity;
- The account is maintained and managed solely as a private citizen;
- Information on the account was not created or maintained in connection with the transaction of official business; and
- The governmental body did not maintain, own, spend public funds on, or otherwise have access to the account in a manner different from the general public.


To decide whether a social media account belongs to a governmental body, an officeholder acting in an official capacity, a candidate, or a private citizen, courts outside of Texas have considered factors such as the official nature and use of pages by elected officials to post content related to their positions as public officials; whether pages derived from duties of office or depended on governmental authority; whether public
funds or government employees were used to maintain or run the page; or whether the law required an official website page. *See, e.g.*, *Felts v. Reed*, No. 4:20-CV-00821 JAR, 2022 WL 898768 (E.D. Mo. Mar. 28, 2022) (reviewing Twitter account of city alderman who claimed it was used for campaign purposes in a private capacity but in fact used the account for communication about the official duties of office); *Blackwell v. City of Inkster*, 2022 WL 989212 (E.D. Mich., 2022) (reviewing city’s police department page and mayor’s Facebook page titled “Mayor City of Inkster,” which displayed city logo and tagline and encouraged public interaction). *See also Morgan v. Bevin*, 298 F. Supp. 3d 1003 (E.D. Ky. 2018) (finding that privately owned accounts are not converted into public property just because they are used by a public official).

Considering the amount of litigation in this area, individual board members should work with school attorneys to create appropriate boundaries between the different types of accounts and then conduct online activities, including social media activities, accordingly.

Generally speaking:

- If an elected official wants to maintain a **personal account**, the account needs to remain purely personal. Do not use the account to talk about school board election activities or school district business.

- If a school board member launched a **campaign account** while running for office and wants to maintain the account for future elections, including running again for school board as an incumbent, do not use the account to talk about officeholder activities. Do not use the account to discuss or transact school district business.

If the platform allows it, a board member may **identify the social media account** as either a personal account or campaign account, reserving all rights to determine the content of the account and directing individuals who want to interact with the board member in an official capacity to another means of communication.

10. **Realize that by using a personal account to conduct official school district business, your account may become a public forum under the First Amendment.**

If a board member launches a social media account for personal or campaign purposes, then uses the account for officeholder purposes to discuss or transact school district business, a court may determine that the account is no longer private, but rather a **public forum** that is an extension of the board member’s official capacity. Like the school district itself, a board member acting in an official capacity may not discriminate on the basis of viewpoint while maintaining an account deemed to be a public forum. Active litigation is just beginning to unravel complex legal issues involving the First Amendment’s application to interactions among governmental bodies and individual officials with members of the public.
For instance, the Fourth Circuit Court of Appeals found that an individual county board member’s Facebook page qualified as a public forum because the member intended to open the public comment portion of the page for public discourse, invited the public to interact on the interactive component of the page, and the public did in fact exchange their views on that page. As a result, when the official deleted comments believed to be slanderous and banned the user from further engagement, the court found the board member violated the First Amendment, which protects private speech in a public forum. In deciding whether the board member was acting as a private citizen or a government official, the court looked at how closely connected the individual member’s actions were with government action and whether the member’s status as a public official allowed opportunities for communication that private citizens did not have. Davison v. Randall, 912 F.3d 666 (4th Cir. 2019). See also Garnier v. O’Connor-Ratliff, 41 F.4th 1158 (9th Cir. 2022) (affirming that board members violated parents’ First Amendment rights when blocking them from commenting on the board members’ personal Facebook pages); Faison v. Jones, No. No. 2:19-cv-00182-TLN-KJN, 2020 WL 869122 (E.D. Cal., Feb. 19, 2020) (approving preliminary injunction against a sheriff’s deletion of negative comments and banning users from his Facebook page). But see Lindke v. Freed, 21-2977, 2022 WL 2297875 (6th Cir. June 27, 2022) (finding a city manager who used a private Facebook page to post a mix of topics including official managerial directives did not meet a “state official test” when blocking a citizen from the private page).

In a landmark case, the Second Circuit Court of Appeals examined former U.S. President Donald Trump’s use of a once-private Twitter account after taking office. Like the Fourth Circuit, the Second Circuit found that temporary control by the government of a personal account can still be government control for First Amendment purposes. In deciding that Trump was a government actor in blocking users from interacting with the account, the court considered the account’s official uses (such as announcing official decisions in the performance of official duties). Because the once-private account became used in all manners for official purposes as a public tool of governance and executive outreach, on which public reactions were solicited by the president and creating a public forum, the court concluded Trump could not censor selected users because of views with which he disagreed. Knight First Amendment Inst. at Columbia Univ. v. Trump, 928 F. 3d 226 (2nd Cir. 2019), reh’g denied (Mar. 23, 2020).

A bit closer to home, a Texas district court distinguished the Davison and Knight cases in finding that a Facebook page created as a campaign page by a Texas representative who was running for the Texas Senate was neither personal nor official government speech but used primarily as a campaign tool. As such, the senator did not violate the First and Fourteenth Amendments when a user’s disagreeable comments were deleted and blocked. In reaching this decision, the Texas court considered numerous factors about the Facebook page in question: (1) it clearly stated, “Campaign page, not official government page,” (2) it listed the page owner as the “Lois W. Kolkhorst Campaign”; (3) it linked to www.LoisForTexas.com, the campaign website and not an official state
website; (4) the main header displays a large family photo, not an image of official duties; (5) the account category was “Politician”; and (6) the record indicated that posts related to official business was largely aimed to promote the official’s successes from a campaign perspective and desire to reach out to voters rather than to serve as a “tool of governance.” Furthermore, procedures were established to separate campaign activities from senate activities; separate communication channels were maintained, along with a separate website for campaigning; all posts on the campaign page handled by campaign consultants occurred outside of senate working hours; and personal computers and phones were used to work on the Facebook page and other campaign matters. *Clark v. Kolkhorst*, 1:19-CV-198-LY, 2021 WL 5783210 (W.D. Tex. Dec. 7, 2021) (relying on *Campbell v. Reisch*, 986 F.3d 822, 824 (8th Cir. 2021).

11. **District social media pages are not protected by the First Amendment and may not discriminate based on viewpoints of users who are interacting with pages that invite interactions.**

When it comes to official school district social media accounts and websites, courts have generally found that blocking users or deleting user comments violates the First Amendment, because interactive functions and commenting features create a public forum in which viewpoint discrimination is prohibited. In the Fifth Circuit, the court considered a case in which a governmental body deleted certain comments and blocked certain users on its Facebook page. The Hunt County Sheriff’s Office (HCSO) created a page it represented as the HCSO’s official page, welcomed input and “positive” comments and, while claiming the page was not a public forum, nonetheless invited submission of comments about matters of public interest. The page stated: “ANY post filled with foul language, hate speech of all types and comments that are considered inappropriate will be removed and user banned.” The court found that the HCSO’s statement constituted an explicit policy that discriminated against users based on viewpoint. More importantly, the court rejected an argument that the HCSO’s removal of content was to comply with Facebook’s policies, warning that private policies like Facebook policies could not authorize a state actor to engage in conduct that violates the Constitution. *Robinson v. Hunt County, Tex.*, 921 F.3d 440 (5th Cir. 2019), reh’g denied (May 16, 2019). (In fact, the *Davison* case, discussed above, suggests that government officials finding content that may violate Facebook’s or Twitter’s terms of service should report the content to Facebook and Twitter rather than removing the content themselves.)

School districts should work with school attorneys to determine reasonable, viewpoint-neutral guidelines for creating district social media pages that conduct or communicate school business online. School district policies regarding distribution of non-school literature contain restrictions on content that may be instructive in the online context. Local policies often prohibit the distribution of materials that:

- Are obscene or vulgar;
• Endorse actions endangering the health or safety of others;
• Promote illegal use of drugs, alcohol, or other controlled substances;
• Violate the intellectual property rights, privacy rights, or other rights of another person;
• Contain defamatory statements;
• Advocate imminent lawless or disruptive action and are likely to incite or produce such action;
• Contain hate speech or scurrilously attack ethnic, religious, or racial groups or contain content aimed at creating hostility and violence; or
• Would result in material and substantial interference with school activities or the rights of others. See TASB Policies FNAA and GKDA.

School officials should not delete others’ comments or block users from an interactive online forum without advice from a school attorney. Posts that simply criticize the district or district officials should generally be allowed to stand. Posts should not be removed just because the opinions expressed are unfavorable to the district.

Generally speaking, when a board member is maintaining an officeholder account:

• Access to the account should be public, not limited to “friends.”
• The officeholder should allow all comments or none, but should not distinguish on the basis of viewpoint.
• Comments should be deleted only if they violate a standard of conduct of the social media platform or the account itself.
• The account should clarify that it is solely a communication forum for the officeholder and posting to the account is not an acceptable way to file a school district complaint, ask for public records, or contact the school district.

12. **Retain electronic records—including your own posts and content others post to your account—when required to do so by the district’s records retention schedule.**

School district records must be retained according to the district’s records retention schedule. See TASB Policy CPC. Board members are required to retain electronic records, whether created or maintained using the district’s technology resources or using personal technology resources, in accordance with the district’s record management program. See TASB Policy BBI(LOCAL). No attorney general opinion or court case gives board members clear guidance in determining whether their individual online social media posts are school district records subject to retention.
Based on the definitions of local government record and public information respectively under the Local Government Records Act (LGRA) and the PIA, which govern preservation of district information for public access and for archival purposes, content generated by a board member on social media may: (1) not create a school record; (2) create a school record that is not required to be retained; or (3) create a school record that requires retention.

According to the Texas State Library and Archives Commission (TSLAC), the state agency charged with assisting local governmental entities with records management, key issues to consider when determining whether an online posting is a school district record required to be retained include:

- Whether or not the post was made using school district equipment or cellular or Internet service;
- Whether or not the post was used in the transaction of official business or provided evidence of important official action;
- Whether or not the online post is a unique record that does not exist elsewhere in a different record or format; and
- Whether or not it fits into the school district’s definition of a social media record, if such a record title has been locally created by the school district.

Megan Carey, Texas State Library and Archives Commission, FAQ: When is Social Media a Record? (Mar. 17, 2016). See also TSLAC’s Social Media Records Quick Reference (2020).

If the content of the online post creates a school district record as characterized above, then it must be retained according to the records retention schedule. In other words, online posts are not a separate category of records for retention; instead, posts must be archived according to their content. Thus, generally speaking, posts about school district business need to be retained if the content goes beyond simply sharing existing district content (like a link to the district website) or routine correspondence repeating information that originates from the district (such as a reminder of the date, time, and location of the next board meeting).